



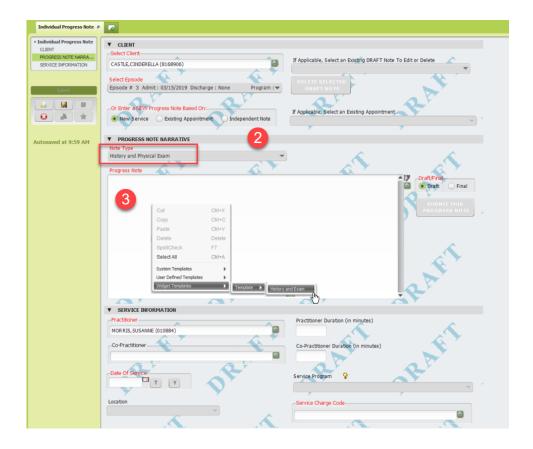
**Documenting the History and Physical Exam (H & P)**- several changes have been made including: the form is updated and includes widgets; there is a new H & P note type; and a new widget template can be used to pull information from the most recent H & P into the progress note.

1. Changes have been made to the H & P Exam form to streamline the process of gathering and entering data in the form, as well as changes to the layout of the form. Two widgets have also been added, Problem List and Vital Signs widgets. Note there are quick links to other applicable forms on the left-hand side of this form.



- 2. All H & P exams (attempts and completions) should be documented in a progress note. Use the Individual or Crisis Progress Note Form to document and bill for the history and physical exam. A new Note Type has been added, **History and Physical Exam**. Select the new note type from the drop-down list. It's important the H & P be documented in the progress note, even when no billing will occur.
- 3. A new widget template is available in the progress note narrative section that pulls in information from the most recent completed H & P for the client. Access the new template by right-clicking in the white space of the narrative section and follow the path; Widget Templates > Template > History and Exam. Left-click on History and Exam.

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4. The new widget template pulls forward all fields (whether or not the fields have data) from the most recently completed H & P. The template is not required; edit the template as needed. For example, you can opt to manually document information obtained from an incomplete H & P, or delete fields from the template that don't contain information.



**Important** - Remember that all completed H & P's need to be routed and signed in Avatar by the attending provider. For the Observation Unit, Dr. Thrasher is designated as the attending and all H & P's should be routed to him.